

*Approved by Trustee Board: March 2021*

*Review Period: 3 years*

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*Heriot-Watt Student Union*

***GRIEVANCE POLICY***

### 1. Overview

* 1. This policy is applicable to Heriot-Watt University Student Union (HWUnion) employees only and should be used if you have a grievance connected with your employment. Please note that the policy only applies to matters relating to your employment and helps us to ensure that we deal with your grievance fairly and consistently.
  2. The policy applies to all employees, but does not form part of your employment contract, and we may update it at any time.

* 1. You should also look at our Dignity at Work Policy and our Whistleblowing Policy, both of which might be relevant.
  2. Most grievances are raised individually, but if a group of employees bring substantially the same grievance, we will address it as a group grievance and follow the process described below.

### 2. Taking informal action

2.1 You should approach your line manager before doing anything else, as we find most grievances can be resolved informally. If your grievance is about your line manager — or there is some other reason you do not want to raise it with them — you must instead notify their line manager or a member of the Senior Management Team.

2.2 If this informal approach does not resolve your problem, you should use the formal procedure.

### 3. Taking formal action: First stage

3.1 You will need to set out the details of your grievance in writing. Include dates, names of individuals involved, and any other relevant facts, and tell us clearly that you wish to lodge a formal grievance. It will be helpful if you set out any steps you have taken to resolve the issue informally.

3.2 You must also explain clearly what you want to see the Student Union do. You could for example say: ‘*I want you to issue a warning to (the name of the individual about whom you are raising the grievance*)’, or: ‘*I want you to change your policy on [eg] overtime working’*.

3.3 Send or hand your written grievance to your line manager. If your line manager is part of your grievance, you should send your grievance to their line manager, or to one of the Senior Management Team.

3.4 We will write to you to let you know that we have received your grievance.

3.5 You must co-operate with us to ensure our investigation is fair and thorough. How we investigate will depend on the nature of your grievance. We will look at relevant documents and may interview you and/or take a statement from you and from other people able to provide information.

### 4. Taking formal action: Second stage

4.1 We will invite you to a meeting, usually within five working days of you lodging your grievance. The meeting is your opportunity to explain the details of your grievance and how you think we should resolve it, and we ask that you make every effort to attend.

4.2 You can bring a companion with you to the meeting — this will typically be a work colleague or a trade union representative (full details in paragraph 6 below). You must let us know as soon as possible if either you or your companion are unable to attend the meeting and we will try to reschedule.

4.3 We may record the meeting, but we will not do so without telling you. You are also welcome to record the meeting if you wish, but please let us know in advance. You will get a better-quality recording if you do it openly rather than covertly.

4.4 After the meeting, we will take any steps to investigate further that we consider appropriate. Sometimes this will involve looking at documents or interviewing other people. We will not normally allow you to take part in this part of the investigation (for example, you will not normally be allowed to question other people directly). Sometimes, we may ask you for more information or for another meeting. And sometimes, we may think there is no need for any further investigation.

4.5 Within a week of the final meeting (this may be the first or the second meeting, depending on the circumstances) we will write to you with our decision and let you know if we plan to take any action to address your grievance. We will also tell you who to write to if you want to appeal our decision (paragraph 5 below). In complicated grievances, or if the manager hearing your grievance is very busy, it may take longer than a week to make our decision and prepare an outcome letter. If that happens, we will keep you informed about the likely timescales.

4.6 On occasion, we may decide it is inappropriate to discuss with you some, or even all, of the steps we are taking as the result of your grievance (usually because the other person involved might have an entitlement to confidentiality, which has to be balanced against your right to know what has happened). We recognize that this may leave you feeling dissatisfied, and we would only do this exceptionally if there was a good reason not to keep you informed.

### 5. Taking formal action: Third stage

5.1 If you are not happy with our decision, you can appeal in writing within one week of us giving you the decision. Your appeal letter or email must explain clearly why you are appealing. You should also give us any new evidence you may have acquired since the initial investigation was completed. A member of the Heriot-Watt Student Union Trustee Board will participate in this stage of consideration of your case and a report on the outcome will be provided to the Trustee Board.

5.2 We will invite you to a meeting, usually within two weeks of you lodging your appeal. The appeal meeting will not be led by the manager who held the original grievance meeting. You may be accompanied by a trade union representative or work colleague, in line with the process outlined in paragraph 6 below.

5.3 Our final decision will be sent to you in writing. We try to do this within two weeks of the appeal hearing. You do not have any further right to appeal against our decision.

### 6. Your right to be accompanied

6.1 You are entitled to be accompanied by a colleague or trade union representative at any meeting called under this policy.

6.2 If you wish to exercise this right, you should tell us as soon as possible who you want to accompany you. It is your responsibility to arrange for them to attend. If you choose a work colleague, we will not prevent them from attending, but we may need to rearrange the meeting if their absence from work would cause operational problems.

6.3 Your colleague or trade union representative can, if you would like them to do so, explain the key points of your grievance at the meeting and can respond on your behalf. You can also confer with them during the meetings. However, they must not answer questions put directly to you or try to prevent us asking questions or outlining our views.